Name of the Company Sterling Biotech Limited

Scripe Code - STERLINBIO

Shareholding Pattern for the quarter ended on 31st December, 2008 (1) (a) Statement Showing Shareholding Pattern

Category	Category of Shareholders	No. of	Total Number of		Total sharehold	
Code		Share- holders	Shares	Shares held in dematerialized	percentage of total number of shares	
				form	As a percentage	As a
					of (A+B)	Percentage of
						(A+B+C)
(A)	Shareholding of Promoter and Promoter					
	Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	2	6,252,000	6,252,000	2.92%	2.58%
(b)	Central Government/ State Government(s)	0		-		
(c)	Bodies Corporate	31	82,782,694	82,782,694	38.61%	34.22%
(d)	Financial Institutions/ Banks	0	-	-		
(e)	Any Other (specify)	0	-	-		
	Sub-Total (A)(1)	33	89,034,694	89,034,694	41.52%	36.80%
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/	0	-	-	0.00%	0.00%
	Foreign individuals)					
(b)	Bodies Corporate	0	-	-	0.00%	0.00%
(c)	Institutions	0	-	-	0.00%	0.00%
(d)	Any Other (Specify)	0	-	-	0.00%	0.00%
	Sub-Total (A)(2)	0	-	-	0.00%	0.00%
	Total Shareholding of Promoter and	33	89,034,694	89,034,694	41.52%	36.80%
	Promoter Group $(A) = (A)(1)+(A)(2)$					
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	0	-	-	0.00%	0.00%
(b)	Financial Institutions/ Banks	7	194,852	188,852	0.09%	0.08%
(c)	Central Government/ State Government (s)	0	-	-	0.00%	0.00%
(d)	Venture Capital Funds	0	-	-	0.00%	0.00%
(e)	Insurance Companies	1	12,000	12,000	0.01%	0.00%
(f)	Foreign Institutional Investors	27	7,895,359	7,895,359	3.68%	3.26%
(g)	Foreign Venture Capital Investors	0	-	-	0.00%	0.00%
(h)	Any Other	0	-	-	0.00%	0.00%
	Sub-Total (B) (1)	35	8,102,211	8,096,211	3.78%	3.35%

Name of the Company Sterling Biotech Limited

Scripe Code – STERLINBIO

Shareholding Pattern for the quarter ended on 31st December, 2008

(1) (a) Statement Showing Shareholding Pattern

Category Code	Category of Shareholders	holders		Number of Shares held in dematerialized	Total shareholding as a percentage of total number of shares	
				form	As a percentage of (A+B)	As a Percentage of (A+B+C)
(2)	Non-Institutions					
(a)	Bodies Corporate	551	99,996,110	99,727,990	46.64%	41.34%
(b)	Individuals –					
	i. Individuals shareholders holding nominal share capital up to Rs. 1 lakh.	12966	12,917,164	4,932,511	6.02%	5.34%
	ii. Individual shareholders holding nominal	4	989,777	989,777	0.46%	0.41%
	shares capital in excess of Rs. 1 lakh		,	,		
(c)	Any Other (specify)					
	1. Clearing					
	Members	91	1,404,401	1,404,401	0.65%	0.58%
	2.Foreign Nationals	-	-	-	-	_
	3. Non Resident Indians (Repatriable)	185	786,045	254,545	0.37%	0.32%
	4. Non Resident Indians (Non Repatriable)	36	74,877	74,877	0.03%	0.03%
	5. OCB	4	1,113,304	1,113,304	0.52%	0.46%
	Sub-Total (B) (2)	13837	117,281,678	108,497,405	54.70%	48.48%
	Total Public Shareholding (B) = $(B)(1) +$	13872				
	(B)(2)		, ,			
	Total (A)+(B)	13905	214,418,583	205,628,310	100.00%	88.63%
(C)	Shares held by custodians and against	1	27,495,339	27,495,339		11.37%
	which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	13906	241,913,922	233,123,649		100.00%

NOTE:

^{1.} Name, Number of Shares Held & Percentage of Shareholding of entitles/persons holding more than 1% of the shares of the Company is as per Annexure.

^{2.} Total Foreign Holdings is 37,364,924 shares which represent 15.45% of Total Capital

^{3. 1,883,659} Equity Shares Allotted by the Company During the December on Conversion of FCCBs, Pending trading from the Stock Exchanges have not been considered and the actual capital would stand at 243,797,581.

$(1)\ (b)\ \underline{\textbf{Statement showing shareholding of persons belonging to the}}\\ \underline{\textbf{category "Promoter and Promoter Group".}}$

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chetan Sandesara	5,200,000	2.15%
2	Nitin Sandesara	1,052,000	0.43%
3	Aditi Hospitals Pvt. Ltd.	4,752,842	1.96%
4	Anula Properties Pvt. Ltd.	3,218,048	1.33%
5	Blue Mark Mercantile Ltd.	5,326,890	2.20%
6	Bullworth Investrade Pvt. Ltd.	4,251,458	1.76%
7	Doral Trading Pvt. Ltd.	3,207,570	1.33%
8	Helicopter Services Pvt. Ltd.	4,970,220	
9	Jaico Textiles Pvt. Ltd.	4,823,620	
10	Jangpriya Investments Pvt. Ltd.	2,502,000	1.03%
11	Modi Capital Finance (India) Ltd.	2,817,980	
12	Natasha Investment Co. Pvt. Ltd.	3,145,392	
13	Paysan Publishers Pvt. Ltd.	2,374,000	0.98%
14	Prabal Investrade Pvt. Ltd.	2,437,580	1.01%
15	Puja Aqua Farms Pvt. Ltd.	2,928,778	1.21%
16	Richmond Investment Pvt. Ltd.	2,435,058	1.01%
17	Rollstar Finance & Investment Pvt. Ltd.	2,948,500	1.22%
18	Sanyukta Investrade Pvt. Ltd.	2,710,000	1.12%
19	Shameek Breweries Pvt. Ltd.	2,813,384	1.16%
20	Unique Proteins Pvt. Ltd.	3,019,780	1.25%
21	Relique Leasfin Pvt. Ltd.	1,640,458	0.68%
22	Tarana Exports Pvt. Ltd.	1,646,422	0.68%
23	Coyote Leasing Pvt. Ltd.	1,647,580	0.68%
24	Hizin Trading Company Pvt. Ltd.	1,663,450	0.69%
25	Soham Proteins Pvt. Ltd.	1,596,384	0.66%
26	Ciel Port Management Pvt. Ltd.	1,567,300	0.65%
27	Titanic Investment and Consultants Pvt. Ltd.	1,276,000	0.53%
28	Swadeshi Finvest Pvt. Ltd.	1,538,000	0.64%
29	Sealord Erections Pvt. Ltd.	1,870,000	0.77%
30	Antariksha Capital And Finance (India) Pvt. Ltd.	1,900,000	0.79%
31	Eminence Trading Pvt. Ltd.	1,919,000	0.79%
32	Antariksha Securities Pvt. Ltd.	1,950,000	
33	Marut Apparels Pvt. Ltd.	1,885,000	
	TOTAL	89,034,694	36.80%

(1) (c) <u>Statement showing shareholding of persons belonging to the category "Public" and holding</u> more than 1% of the total number of shares.

Sr. No.	Name of the shareholder		Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	JM Financial Services Pvt. Ltd.	10,474,260	4.33
2	Kotak Securities Ltd.	7,989,574	3.30
3	Amin Technology Services Pvt. Ltd.	6,315,478	2.61
4	Citypoint Trading Company Pvt. Ltd.	6,061,873	2.51
5	Inkpot Infrastructure Pvt. Ltd.	5,112,672	2.11
6	Rhodes Diversified	4,099,999	1.69
7	Soft Star Mercantile Company Pvt. Ltd.	3,469,121	1.43
8	Faith Finstock Pvt. Ltd.	5,190,591	2.15
9	Kotak Mahindra Investments Ltd.	2,684,616	1.11
10	The Bank of New York	27,495,339	11.37
	TOTAL	78,893,523	32.61

(1) (d) Statement showing details of locked-in-shares.

Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total
		shares	number of shares
			{i.e., Grand Total (A)+(B)+(C)
			indicated in
			Statement at para
			(I)(a) above}
	NIL	NIL	NIL
		+	

(II) (a) Statement showing details of Depository Recipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	4,582,557	27,495,339	11.37%
2				

(II) (b) <u>Statement showing Holding of Depository Recipts (DRs) Where underlying shares</u> are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Bank of Newyork	GDRs	27,495,339	11.37%