Name of the Company Sterling Biotech Limited

<u>Scripe Code – 512299</u>

Shareholding Pattern for the quarter ended on 31st December, 2007 (1) (a) Statement Showing Shareholding Pattern

Category Code	Category of Shareholders	No. of Share-	Total Number of Shares	Number of Shares held in	Total sharehold percentage of to	
		holders		dematerialized form	shares As a percentage of (A+B)	As a Percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	2	6,252,000	6,252,000	3.10%	2.72%
(b)	Central Government/ State Government(s)	0	-	-		
(c)	Bodies Corporate	25	71,720,694	71,720,694	35.51%	31.25%
(d)	Financial Institutions/ Banks	0	-	-		
(e)	Any Other (specify)	0	-	-		
	Sub-Total (A)(1)	27	77,972,694	77,972,694	38.60%	33.98%
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign individuals)	0	-	-	0.00%	0.00%
(b)	Bodies Corporate	0	_	_	0.00%	0.00%
(c)	Institutions	0	-	_	0.00%	0.00%
(d)	Any Other (Specify)	0	-	-	0.00%	0.00%
	Sub-Total (A)(2)	0	-	-	0.00%	0.00%
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1)+(A)(2)$	27	77,972,694	77,972,694	38.60%	33.98%
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	6	1,351,018	1,351,018	0.67%	0.59%
(b)	Financial Institutions/ Banks	7	21,954	15,954		0.01%
(c)	Central Government/ State Government (s)	0	-	-	0.00%	
(d)	Venture Capital Funds	0	-	-	0.00%	0.00%
(e)	Insurance Companies	1	12,000	-	0.01%	0.01%
(f)	Foreign Institutional Investors	20	8,978,708	8,978,708	4.45%	3.91%
(g)	Foreign Venture Capital Investors	0	-	-	0.00%	0.00%
(h)	Any Other (Underlying Shares out of GDRs)	0	-	-	0.00%	0.00%
	Sub-Total (B) (1)	34	10,363,680	10,345,680	5.13%	4.52%

Name of the Company Sterling Biotech Limited

Scripe Code – 512299

Shareholding Pattern for the quarter ended on 31st December, 2007

(1) (a) Statement Showing Shareholding Pattern

Category Code	Category of Shareholders	No. of Share- holders	Total Number of Shares	Shares held in	Total sharehold percentage of to shares	tal number of
				form	As a percentage of (A+B)	As a Percentage of (A+B+C)
(2)	Non-Institutions					
(a)	Bodies Corporate	664	76,434,798	76,151,678	37.84%	33.31%
(b)	Individuals –					
	i. Individuals shareholders holding nominal share capital up to Rs. 1 lakh.	15848	33,215,062	24,757,409	16.44%	14.47%
	ii. Individual shareholders holding nominal shares capital in excess of Rs. 1 lakh	7	2,774,652	2,774,652	1.37%	1.21%
(c)	Any Other (specify)					
	1. Clearing					
	Members	199	275,391	275,391	0.14%	0.12%
	2.Foreign Nationals	-	-	-	-	-
	3. Non Resident Indians (Repatriable)	218	898,396	336,896	0.44%	0.39%
	4. Non Resident Indians (Non Repatriable)	19	45,536	45,536	0.02%	0.02%
	5. OCB	-	-	-	-	-
	Sub-Total (B) (2)	16955	113,643,835	104,341,562	56.26%	49.52%
	Total Public Shareholding $(B) = (B)(1) + (B)(2)$	16989	124,007,515	114,687,242	61.40%	54.04%
	Total (A)+(B)	17016	201,980,209	192,659,936	100.00%	88.02%
(C)	Shares held by custodians and against which Depository Receipts have been issued	1	27,495,339	27,495,339		11.98%
	GRAND TOTAL (A)+(B)+(C)	17017	229,475,548	220,155,275		100.00%

NOTE:

- 1. Name, Number of Shares Held & Percentage of Shareholding of entitles/persons holding more than 1% of the shares of the Company is as per Annexure.
- 2. Foreign Institutional Investors includes shares of Foreign Mutual Funds.
- 3. GDRs represents underlying shares held by Bank of New York as depository
- 4. Total Foreign Holdings is 38,740,247 shares which represent 16.88% of Total Capital

(1) (b) <u>Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group".</u>

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Chetan Sandesara	5,200,000	2.27%
2	Nitin Sandesara	1,052,000	0.46%
3	Aditi Hospitals Pvt. Ltd.	4,752,842	2.07%
4	Anula Properties Pvt. Ltd.	3,218,048	1.40%
5	Blue Mark Mercantile Ltd.	5,326,890	2.32%
6	Bullworth Investrade Pvt. Ltd.	4,251,458	1.85%
7	Doral Trading Pvt. Ltd.	3,207,570	1.40%
8	Helicopter Services Pvt. Ltd.	4,970,220	2.17%
9	Jaico Textiles Pvt. Ltd.	4,823,620	2.10%
10	Jangpriya Investments Pvt. Ltd.	2,502,000	1.09%
11	Modi Capital Finance (India) Ltd.	2,817,980	1.23%
12	Natasha Investment Co. Pvt. Ltd.	3,145,392	1.37%
13	Paysan Publishers Pvt. Ltd.	2,374,000	1.03%
14	Prabal Investrade Pvt. Ltd.	2,437,580	1.06%
15	Puja Aqua Farms Pvt. Ltd.	2,928,778	1.28%
16	Richmond Investment Pvt. Ltd.	2,435,058	1.06%
17	Rollstar Finance & Investment Pvt. Ltd.	2,948,500	1.28%
18	Sanyukta Investrade Pvt. Ltd.	2,710,000	1.18%
19	Shameek Breweries Pvt. Ltd.	2,813,384	1.23%
20	Unique Proteins Pvt. Ltd.	3,019,780	1.32%
21	Relique Leasfin Pvt. Ltd.	1,640,458	0.71%
22	Tarana Exports Pvt. Ltd.	1,646,422	0.72%
23	Coyote Leasing Pvt. Ltd.	1,647,580	0.72%
24	Hizin Trading Pvt. Ltd.	1,663,450	0.72%
25	Soham Proteins Pvt. Ltd.	1,596,384	0.70%
26	Cielport Management Pvt. Ltd.	1,567,300	0.68%
27	Titanic Investment and Consultants Pvt. Ltd.	1,276,000	0.56%
	TOTAL	77,972,694	33.98%

$(1) (c) \ \underline{Statement \ showing \ shareholding \ of \ persons \ belonging \ to \ the \ category \ "Public" \ and \ holding \ \underline{more \ than \ 1\% \ of \ the \ total \ number \ of \ shares.}$

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Inkpot Infrastructure Pvt. Ltd.	5,705,490	2.49%
2	Soft Star Mercantile Company Pvt. Ltd.	6,313,406	2.75%
3	Citypoint Trading Company Pvt. Ltd.	7,771,387	3.39%
4	Amin Technology Services Pvt. Ltd.	9,338,035	4.07%
5	Rhodes Diversified	4,099,999	1.79%
6	Orteck Trading Pvt. Ltd.	3,082,411	1.34%
7	DWS Invest-Dws Invest Bric Plus	2,800,000	1.22%
8	Francisca Investment Pvt. Ltd.	3,661,980	1.60%
9	JM Financial Products Pvt. Ltd.	4,000,000	1.74%
10	Traub Automatics Pvt. Ltd.	2,701,509	1.18%
11	Faith Finstock Pvt. Ltd.	2,642,806	1.15%
12	The Bank of New York	27,495,339	11.98%
	TOTAL	79,612,362	34.69%

(1) (d) Statement showing details of locked-in-shares.

Sr.	Name of the shareholder	Number of locked-	Locked-in shares as
No.		in shares	a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL

(II) (a) Statement showing details of Depository Recipts (DRs)

Sr.	Type of	Number of	Number of	Shares underlying
No.	Outstanding DR (ADRs, GDRs, SDRs, etc.)	outstanding DRs	shares underlying outstanding DRs	outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
-	GDRs	4,582,557	27,495,339	11.98%

$(II)\ (b)\ \underline{\textbf{Statement showing Holding of Depository Recipts (DRs) Where underlying shares} } \ \underline{\textbf{are in excess of 1\% of the total number of shares.} }$

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Bank of Newyork	GDRs	27,495,339	11.98%