#### Introductory sub-table (I)(a)

Name of the Company: Sterling Bio	tech Limited		
Scrip Code, Name of the scrip, clas	s of security: 512299, STERLIN	BIO, Equity Shares	
Quarter ended: 30th September, 20	12		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	N.A.	N.A
Held by public	Nil	N.A.	N.A
Total - I	D Nil	N.A.	N.A
Outstanding convertible securities	-No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	N.A.	N.A
Held by public (FCCBs)	34628823		
Total - I	E 34628823	100	11.45
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	N.A.	N.A
Held by public	Nil	N.A.	N.A
Total - I	- Nil	N.A.	N.A
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	302502413		

		Statem	ent Showin	g Shareholdin	g Pattern			
				le (I)(a)	8			
Categ ory code	Category of Shareholder	Number of Shareholde rs	Total	Number of shares held in dematerialized form	percenta	holding as a ge of total of shares	Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		2	6252000	6252000	2.81	2.33	3484000	55.73
(b)	Central Government/ State Government(s)	0		0	0.00	0.00	0	0.00
(c)	Bodies Corporate	31		84588135	37.98	31.58	47332835	55.96
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	33	90840135	90840135	40.79	33.91	50816835	55.94
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	C	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
с	Institutions	0	0	0	0.00	0.00	0	0
d	Any Others(Specify)	0	0	0	0.00	0.00	0	
d-i					0.00	0.00	0	-
d-ii					0.00	0.00	0	0
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	33	90840135	90840135	40.79	33.91	50816835	55.94

<b>(B)</b>	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions <sup>7</sup> Banks	*	-	-			0	0.00
(c)	Central Government/ State Government(s)	6	7003	1003	0.00	0.00		
(0)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Conital Funda	0	0	0	0.00	0.00		
· /	Venture Capital Funds Insurance Companies	0	0	0	0.00	0.00		
(e)	Foreign Institutional Investors	-	÷		0.00	0.00		
(f)	Foreign Venture Capital Investors	28	26100213	26100213	11.72	9.74		
(g) (h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)	Any Other (specify)	0	0	0	0.00	0.00		
· /								
(h-ii)								
	Sub Total (B)(1)	24	26107216	2/101212	11.70	0.75		
	Sub-Total (B)(1)	34	26107216	26101216	11.72	9.75		
D 1	Non-institutions							
<b>B 2</b>	Non-institutions	(0 <b>0</b>	50400610	50222400	22.64	10.02		
(a)	Bodies Corporate	682	50423618	50232498	22.64	18.82		
(b)	Individuals							
	Individuals -i. Individual shareholders							
_	holding nominal share capital up to Rs 1 lakh							
I		33226	42601407	35210554	19.13	15.90		
Π	ii. Individual shareholders holding nominal							
	share capital in excess of Rs. 1 lakh.							
		17	4232312	4232312	1.90	1.58		
(c)	Any Other (specify)							
(c-i)	Clearing Member	209	5507532	5507532	2.47	2.06		
(c-ii)	Non Resident Indians (Repetriable)							
<i>,</i> ,		421	2505685	2033185	1.13	0.94		
(c-iii)	Non Resident Indians (Non Repetriable)							
		96	482490	482490	0.22	0.18		
(c-iv)	Foreign Companies	1	830	830	0.00	0.00		
	Sub-Total (B)(2)	34652	105753874	97699401	47.49	39.48		
<b>(B)</b>	Total Public Shareholding (B)=	24/07	1210/1000	100000015	50.01	10.22		
	(B)(1)+(B)(2)	34686	131861090	123800617	59.21	49.23		
		24540	222501225	214640552	100.00	02.1.4		
	TOTAL (A)+(B)	34719	222701225	214640752	100.00	83.14		
$(\mathbf{C})$	Shanaa hald hu Custadiana and against							
( <b>C</b> )	Shares held by Custodians and against which Depository Receipts have been							
	issued							
1	Promoter and Promoter Group					0.00	├	0.00
	Promoter and Promoter Group Public	1	45172365	45172365			<u>├</u>	0.00
2		1				16.86		
	Sub-Total (C)	1	45172365	45172365		16.86	0	
	GRAND TOTAL (A)+(B)+(C)	<u>3472</u> 0	267873590	259813117		100.00	50816835	18.97

Notes Sr.No

1 Total Foreign Shareholding is 74,261,583 shares which represent 27.72% of total Paid up capital of the Company.

# (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the	Details (	of Shares held	Ε	ncumbered share	es (*)	Details of warrants		ants Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.	shareholder	Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	grand total (A)+(B)+(C) of sub-clause (I)(a )	held	warrants of the same class	ble securitie s held	of converti ble securitie s of the same class	
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Chetan Sandesara	5200000	1.94	2896000	55.69	4.00	0	0	0	0	1.72
2	Nitin Sandesara	1052000	0.39	588000	55.89	1.08 0.22	0	0	0		
	Aditi Hospitals	1052000	1.77	2646000	55.67	0.22	0	0	0	0	0.55
	Pvt. Ltd.	4752842	1.77	2040000	55.07	0.99	0	0	0	0	1.57
4	Anula Properties Pvt.		1.20	1794000	55.75						
	Ltd.	3218048				0.67	0	0	0	0	1.06
	Blue Mark Mercantile Pvt. Ltd.	5326890	1.99	2009000	37.71	0.75	0	0	0	0	1.76
	Bullworth	3320070	1.59	2366000	55.65	0.75	0	0	0	0	1.70
	Investrade Pvt. Ltd.	4251458	107		20100	0.88	0	0	0	0	1.41
	Doral Trading		1.20	1787000	55.71						1.05
	Pvt. Ltd. Helicopter	3207570	1.86	2770000	55.73	0.67	0	0	0	0	1.06
	Services Pvt. Ltd.	4970220	1.00	2770000	55.15	1.03	0	0	0	0	1.64
9	Jaico Textiles Pvt. Ltd.	4823620	1.80	4333574	89.84	1.62					
10	Jangpriya Investments Pvt. Ltd.		0.84	1222261	54.52	0.46					
11	Modi Capital Finance (India)		1.05	1569000	55.68						
	Ltd. Natasha Investment Co.	2817980	1.17	1752000	55.70	0.59	0	0	0	0	0.93
	Pvt. Ltd.	3145392				0.65	0	0	0	0	1.04

13	Paysan		1.05	1191000	42.48						
	Publishers Pvt.										
	Ltd.	2803875				0.44	0	0	0	0	0.93
14	Prabal	3927146	1.47	845000	21.52						
	Investrade Pvt.										
15	Ltd.		1.15	1500000	51 71	0.32	0	0	0	0	1.30
15	Puja Aqua Farms Pvt. Ltd.	3074778	1.15	1590000	51.71	0.59	0	0	0	0	1.02
16	Richmond	30/4//8	0.91	1354000	55.60	0.59	0	0	0	0	1.02
10	Investment Pvt.		0.91	1554000	55.00						
	Ltd.	2435058				0.51	0	0	0	0	0.80
17	Rollstar Finance		1.10	1644000	55.76						
	& Investment										
	Pvt. Ltd.	2948500				0.61	0	0	0	0	0.97
18	Sanyukta		1.01	1508000	55.65						
	Investrade Pvt.										
10	Ltd.	2710000	1.05	15,5000	55.50	0.56	0	0	0	0	0.90
19	Shameek Breweries Pvt.		1.05	1565000	55.63						
	Ltd.	2813384				0.58	0	0	0	0	0.93
20	Unique Proteins	2013304	1.13	1682000	55.70	0.56	0	0	0	0	0.95
20	Pvt. Ltd.	3019780	1.10	1002000	22.70	0.63	0	0	0	0	1.00
21	Relique Leasfin		0.61	913000	55.66				-		
	Pvt. Ltd.	1640458				0.34	0	0	0	0	0.54
22	Tarana Exports		0.61	918000	55.76						
	Pvt. Ltd.	1646422				0.34	0	0	0	0	0.54
23	Coyote Leasing		0.62	919000	55.78						
24	Pvt. Ltd.	1647580	0.62	007000	<i></i>	0.34	0	0	0	0	0.54
24	Hizin Trading Company Pvt.		0.62	927000	55.73						
	Ltd.	1663450				0.35	0	0	0	0	0.55
25	Soham Proteins	1005450	0.60	888000	55.63	0.00	0	0	0	0	0.55
_	Pvt. Ltd.	1596384				0.33	0	0	0	0	0.53
26	Ciel Port		0.59	876000	55.89						
	Management										
	Pvt. Ltd.	1567300				0.33	0	0	0	0	0.52
27	Titanic		0.48		55.72						
	Investment and										
	Consultants Pvt. Ltd.	1276000		711000		0.27	0	0	0	0	0.42
28	Swadeshi	12/0000	0.57	1524000	99.09	0.27	0	0	0	0	0.42
20	Finvest Pvt. Ltd.		0.57	1524000	<i>))</i> .0 <i>)</i>						
		1538000				0.57	0	0	0	0	0.51
29	Sealord		0.70	1041000	55.67		-				
	Erections Pvt.										
	Ltd.	1870000				0.39	0	0	0	0	0.62
30	Antariksha	I T	0.71	1783000	93.84		Γ			_	
	Capital And										
	Finance (India) Pvt. Ltd.	1000000						~	~	^	0.52
21	Eminence	1900000	0.72	1069000	55.71	0.67	0	0	0	0	0.63
51	Eminence Trading Pvt.		0.72	1009000	55.71						
	Ltd.	1919000				0.40	0	0	0	0	0.63
L	L	1,1,000		1		0.10	0	0	0	0	0.05

	Antariksha		0.73	1086000	55.69						
	Securities Pvt.										
	Ltd.	1950000				0.41	0	0	0	0	0.64
33	Marut Apparels		0.70	1050000	55.70						
	Pvt. Ltd.	1885000				0.39	0	0	0	0	0.62
TOT	AL	90840135	33.91	50816835	55.94	18.97	0	0	0	0	30.03

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i)	Statement showing holdin	g of securitie	es (including shares,	warrants,	convertible	securities) o	of persons be	elonging to the	
	category "Public" and hol	ding more tl	nan 1% of the total n	umber of	shares				
Sr. No.	Name of the shareholder	Number of shares held	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Details o	Details of warrants		convertible urities	Total shares (including underlying shares assuming full conversion of	
			indicated in Statement at para (I)(a) above}	of	As a % total number of warrants of the same class	convertibl e	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital	
	Albula Investment Fund								
	Ltd.	15963234	5.96	0	0	0	0	5.28	
	Amin Technology Services Pvt. Ltd.	6315478	2.36	0	0	0	0	2.09	
	Faith Finstock Pvt. Ltd.	5427683	2.03	0		-	-		
4	Citypoint Trading Company Pvt. Ltd.	5353297	2.00	0	0	0	0	1.77	
5	Inkpot Infrastructure Pvt. Ltd.	5207779	1.94	0	0	0	0	1.72	
6	Elara India Opportunities Fund Ltd.	4455831	1.66	0	0	0	0	1.47	
	Francisca Investment Pvt. Ltd.	4356133	1.63	0	0	0	0	1.44	
	Traub Automatics Pvt. Ltd.	4163384	1.55	0		-	-		
	Jitlal Financial Services Pvt. Ltd.	3624942	1.35	0					
10	Viel Insurance Services Pvt. Ltd.	3398210	1.27	0	0	0	0	1.12	
11	Arcadia Share & Stock Brokers Pvt. Ltd.	3116269	1.16	0	0	0	0	1.03	
	Soft Star Mercantile Company Pvt. Ltd.	3000000	1.12	0	0	0	0	0.99	
	Guiness Securities Ltd.	2894686	1.08	0					
	Avtar India Opportunities Fund	2800000	1.05	0	0	0	0	0.93	
TOTAL		70076926	26.16	0	0	0	0	23.17	

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Details (	of warrants	Details of convertible securities		Total shares (including underlying shares assuming full conversion of
			indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held		warrants and convertible securities) as a % of diluted share capital
1	Albula Investment Fund Ltd.	15963234	5.96	0	0	0	0	5.28
TOTAL		15963234	5.96	0	0	0	0	5.28

## (I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> <u>PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

#### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
3	Nil	Nil	N.A
4			
5			
6			
7			
8			
9			
TOTAL		0	0.00

#### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	7528727	45172365	16.86
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		7528727	45172365	16.86

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3	NIL	NIL	NIL	N.A.
4				
5				
6				
7				
8				
9				
TOTAL				

### (II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares